

FSC GCC Fixed Income Report

27/03/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.85	4.875	98.89	99.39	5.62	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	2.95	5.375	99.42	99.94	5.40	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.95	6.500	100.44	101.26	6.39	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.22	4.750	98.15	98.66	5.40	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.81	5.625	100.37	100.90	5.36	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.81	6.750	101.93	102.77	6.52	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.83	6.250	103.18	103.78	5.57	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.83	7.000	104.93	105.73	6.54	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.59	6.750	103.88	104.42	5.37	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.59	7.375	110.78	111.47	5.67	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.22	4.875	98.17	98.84	5.09	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.60	5.932	100.49	100.99	5.27	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	1.97	4.750	97.88	98.08	5.80	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.11	3.958	97.63	97.68	6.16	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.62	5.200	98.80	99.04	5.49	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.13	5.196	98.47	98.75	5.64	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.11	5.125	97.91	98.29	5.60	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.86	5.800	100.21	100.58	5.69	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.08	6.625	102.96	103.34	5.69	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.18	100.97	10.26	04/06/2026	7.13	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.05	3.125	91.82	92.30	4.60	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.10	3.125	96.43	96.85	4.72	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.18	1.625	88.37	88.82	4.60	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.47	3.000	67.56	68.29	5.18	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.47	1.875	82.82	83.27	4.54	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.54	4.125	83.88	84.60	5.27	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.54	3.125	94.76	95.23	4.61	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.51	3.125	69.87	70.62	5.22	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.05	3.875	79.56	80.25	5.28	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.93	1.700	82.80	83.25	4.55	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.34	4.000	65.56	66.46	6.74	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.95	3.625	84.05	84.91	5.81	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.51	5.625	94.12	94.82	6.51	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.83	6.250	82.72	83.66	7.70	B+	AT MATURITY	USD
Bahrain Government International Bond	26/01/2026	26/01/2026	1.83	7.000	100.94	101.58	6.06	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.83	5.250	88.73	89.51	6.85	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.83	4.250	93.08	93.84	6.08	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.47	5.450	91.43	92.23	6.67	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.14	5.625	90.04	90.77	6.91	BB+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.22	9.750	127.73	128.61	4.43	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.82	6.400	112.78	113.59	5.13	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.48	6.750	100.72	101.42	6.44	BB+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.48	6.000	82.57	83.43	7.61	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.81	5.250	93.78	94.48	5.66	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.06	4.000	98.49	98.82	5.17	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.06	4.500	97.76	98.21	4.84	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.05	4.375	97.84	98.28	4.76	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.57	3.250	90.59	91.10	4.85	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.57	2.900	96.50	96.90	4.99	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.93	0.625	84.51	85.39	3.39	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.94	3.625	95.56	95.98	4.76	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.02	7.363	101.85	102.65	6.57	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.03	7.163	100.01	100.04	4.96	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.29	7.258	100.57	101.15	6.30	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.64	6.794	100.08	100.87	6.49	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.22	7.897	101.69	102.23	5.97	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.90	7.356	101.15	101.79	6.32	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.23	6.807	100.10	100.21	5.84	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.58	6.757	99.93	100.51	5.81	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.08	7.108	100.02	100.07	6.86	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.42	7.305	100.85	102.11	5.72	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.15	7.187	100.09	100.17	5.90	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.17	7.199	100.10	100.20	5.93	A-	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.60	6.675	116.01	116.84	5.38	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.28	6.491	100.22	100.28	5.44	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.59	6.500	112.66	113.42	5.05	BB+	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.59	6.870	112.63	113.40	5.05	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.66	6.500	103.60	104.39	5.84	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.26	6.850	108.58	109.48	5.81	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 3PC	05/04/2018	05/10/2025	1.52	6.875	101.28	101.89	5.55	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.62	7.625	100.20	100.33	7.03	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.62	8.375	107.43	108.13	6.31	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.05	6.500	98.81	100.50	6.36	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2023	14/11/2028	3.82	6.250	99.77	100.20	5.90	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/01/2026	0.56	6.250	101.77	101.41	6.31	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.58	7.500	102.58	102.83	6.60	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.84	7.500	100.15	100.35	7.04	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	3.93	6.831	100.40	101.01	6.51	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.35	6.860	100.28	101.00	6.49	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.93	6.645	99.64	100.30	6.30	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.44	6.870	100.51	101.14	6.54	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.87	6.928	100.74	101.14	5.57	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.04	6.835	100.00	100.03	5.56	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.46	7.083	100.50	100.73	5.44	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.46	7.082	100.49	100.72	5.48	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.21	6.837	100.01	100.13	6.16	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.47	6.791	100.04	100.72	6.26	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/								